



ASX RELEASE

23 October 2014

ASX BOOKBUILD TO FACILITATE AEERIS LIMITED IPO

Aeeris Limited (ASX:AER) has today launched its Initial Public Offering through the ASX BookBuild facility.

Veritas Securities Limited has been mandated as the Lead Manager to the IPO, and Pershing Securities Australia Pty Ltd has been nominated as a Technical Lead Manager to arrange and coordinate the ASX BookBuild facility.

Pursuant to the Prospectus, Aeeris Limited invites applications for up to 14,000,000 Shares at an issue price of \$0.25 per Share to raise \$3,500,000.

Aeeris Limited may accept oversubscriptions of up to a further 10,000,000 Shares at an issue price of \$0.25 each to raise a further \$2,500,000 under the Offer. The maximum amount which may be raised under the Prospectus is therefore \$6,000,000.

The minimum allocation amount is \$2000. The minimum market allocation via the ASX Bookbuild is \$2,000,000 for the on market bidders

Key Dates for the ASX BookBuild Facility

| | |
|---------------------------|--|
| BookBuild Opens | Thursday 23 October 2014 |
| BookBuild Closes | Thursday 13 November 2014*, and Share allocation advised |
| Closing Date of the Offer | Thursday 20 November 2014 |

* The Company reserves the right to close the Offer early.

Participating in the Offer

Any persons interested in applying for shares pursuant to this offer should contact their broker or contact Veritas Securities Limited (attention Clay Melbourn) on 02 8252 3220.

Applications for Shares under the Offer must be made by brokers on behalf of their clients by submitting a bid on behalf of an eligible applicant via the ASX BookBuild Facility using the ASX code AERXBB prior the close of the BookBuild.

An allocation of Shares resulting from a bid made through the ASX BookBuild Facility will be binding on the applicant.

Interested investors should download the Aeeris Prospectus from the Company's website:

<http://www.aeeris.com.au/investor>

Broker Fee

The Lead Manager will pay a fee of 4% (ex GST) of the dollar value of each allocation to the participant broker identified by the Participant Identification (PID) associated with each successful allocation of Shares via the ASX BookBuild Facility. Payment will be subject to the receipt of a proper tax invoice from the relevant participant broker.

Settlement

Settlement for shares allocated to successful applicants via the ASX BookBuild Facility will occur after the expected allotment date of 13 November 2014. Settlement will be via the Chess Primary Market Facility (on Delivery versus Payment basis) at the issue price of \$0.25 per Share

Eligible Investors

The offer is available to all eligible retail and wholesale investors. Brokers can bid into the ASX BookBuild facility on behalf of their clients via the ASX code AERXBB. In addition, prior to bids being submitted, investors must have 'entered into' a once off client agreement with their broker to participate in the ASX BookBuild facility and satisfy the terms and conditions of the offer.

Information about ASX BookBuild

Information on the ASX BookBuild facility can be found on the ASX website on the links below.

For Brokers:

<http://www.asx.com.au/documents/professionals/bookbuild-trading-participant-informationsheet.pdf>

For Investors:

<http://www.asx.com.au/documents/professionals/bookbuild-investor-information-sheet.pdf>

Important Notice

This Announcement is subject to the Prospectus of Aeeris Limited dated 15 October 2014 which has been lodged with Australian Securities and Investment Commission (ASIC) and is available electronically on Aeeris Limited website, <http://www.aeeris.com.au>.

A Person who wishes to invest should consider the Prospectus in its entirety before deciding whether to acquire the Shares. To apply for Shares an application form must be completed in accordance with the instructions set out in the Prospectus.

By applying for Shares in the Aeeris Limited IPO via ASX BookBuild, each applicant will be deemed to represent, warrant and agree for the benefit of Aeeris Limited, Veritas Securities Limited, their respective related bodies corporate, and the directors, officers, employees, or agents of any of them (affiliates) that they are in compliance with the investor obligations detailed in the Prospectus dated 15 October 2014.

For Further Information, please contact:

Veritas Securities Limited

Investor Enquiries

Piers Reynolds

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Email: preynolds@veritassecurities.com.au

Settlement and Broker Fees

Clay Melbourn

Phone: 02 8252 3220

Email: cmelbourn@veritassecurities.com.au

Aeeris Limited

Elissa Hansen - Company Secretary

Phone: 02 9290 9606

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